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溫州康寧醫院股份有限公司 Wenzhou Kangning Hospital Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)
Stock code: 2120

INSIDE INFORMATION ISSUANCE OF FILING NOTICE BY THE CSRC IN RESPECT OF FULL CIRCULATION OF THE SHARES BY THE COMPANY

This announcement is made by Wenzhou Kangning Hospital Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance.

Reference is made to the announcement of the Company dated April 26, 2024 (the “**Announcement**”) in relation to, among other things, the application for the full circulation of the shares by the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company has recently submitted the filing with the CSRC in relation to the implementation of full circulation of the shares by the Company. The board of directors (the “**Board**”) of the Company is pleased to announce that the CSRC published a filing notice (the “**Filing Notice**”) on its website in relation to the full circulation of the shares by the Company on June 28, 2024 and confirmed the relevant information, and the filing application for the conversion and listing has been completed. According to the Filing Notice, if the Company fails to complete share conversion within 12 months from the date of issuance of the Filing Notice, the Company shall submit updated filing materials with the CSRC if it intends to proceed with it.

Please refer to the Announcement for names of Shareholders participating in the full circulation of the shares and relevant details.

The shareholding structure of the Company before and upon the completion of the conversion and listing is set out as follows:

Class of shares	Before the completion of the conversion and listing		Upon the completion of the conversion and listing	
	Number of shares	Approximate percentage of total issued shares of the Company	Number of shares	Approximate percentage of total issued shares of the Company
Domestic shares	55,260,000	74.07%	52,760,000	70.72%
H shares	19,340,300	25.93%	21,840,300	29.28%
Total	74,600,300	100%	74,600,300	100%

As of the date of this announcement, details of the implementation plan of the full circulation and the conversion and listing of the shares have not been finalized. The Company will make further announcement(s) on the progress of the full circulation and the conversion and listing of the shares as and when appropriate.

The full circulation and the conversion and listing of the shares are subject to other relevant procedures as required by the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman

Zhejiang, the PRC
July 3, 2024

As of the date of this announcement, the Company's executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Mr. WANG Jian; the non-executive Directors are Mr. QIN Hao and Mr. LI Changhao; and the independent non-executive Directors are Ms. ZHONG Wentang, Ms. JIN Ling and Mr. CHAN Sai Keung Hugo.