[illegible]

溫州

T[illegible] I[illegible] A[illegible]:

Date

A[illegible] 20, 2021

Parties

T[illegible] C[illegible]

E[illegible] S[illegible]

T[illegible] C[illegible]

Subject matter

T[illegible] C[illegible] (i) [illegible] T[illegible] C[illegible] RMB14.0747 [illegible] RMB71.2349 [illegible] (**Capital Increase**). U[illegible] C[illegible] I[illegible], C[illegible] 46.03% [illegible] T[illegible] C[illegible]; (ii) [illegible] 53.97% [illegible] T[illegible] C[illegible] ([illegible] RMB16.5 [illegible]) [illegible] E[illegible] S[illegible] RMB83.5098 [illegible] E[illegible] S[illegible] C[illegible] I[illegible] (**Acquisition**). U[illegible] I[illegible], [illegible] T[illegible] C[illegible] RMB30.5747 [illegible].

Consideration and payment arrangement

T[illegible] I[illegible] RMB154.7447 [illegible] T[illegible] C[illegible] I[illegible] RMB83.5098 [illegible] T[illegible] C[illegible] M[illegible] 31, 2021 RMB106.6323 [illegible]. T[illegible] C[illegible] [illegible] I[illegible]. T[illegible] (**First Instalment of Consideration**) [illegible] T[illegible] C[illegible] [illegible]; [illegible] (**Second Instalment of Consideration**) [illegible] T[illegible] C[illegible] [illegible]; [illegible] (**Third Instalment of Consideration**) [illegible] E[illegible] S[illegible] [illegible]; [illegible] (**Fourth Instalment of Consideration**) [illegible] E[illegible] S[illegible] M[illegible] 31, 2022 [illegible].

Prerequisites

Prerequisites for payment of the First Instalment of Consideration:

(1) [illegible] T[illegible] C[illegible] [illegible];

(2)

(3)

(4)

Prerequisites for payment of the Second Instalment of Consideration:

(1)

(2)

Prerequisites for payment of the Third Instalment of Consideration:

(1)

(2)

Prerequisites for payment of the Fourth Instalment of Consideration:

(1)

(2)

Profit and loss arrangement in the transitional period

Settlement of creditor's rights and liabilities

T T C C I C I T C

GENERAL INFORMATION

The Company

T C PRC, PRC.

Existing Shareholders

A I A T C WANG C, YANG D, XIAO Y, WANG L, LIN M PAN L, PRC.

T T C P B I M P (LLP) (平陽賓大投資管理合夥企業(有限合夥)) (**Binda Investment**), L Y C., L. (黎明液壓有限公司) (**Liming Yeya**) W J I C., L. (溫州市久富投資有限公司) (**Jiufu Investment**). B I PRC, WANG X. L Y PRC, YE H. J I PRC, HANG Q.

The Target Company

T T C PRC, T T C 100% P C H. I J 2021, T C P C H. P C H.

T T C P C Y H, T 13,333 22,100 450 160,000. A T C 230 180

A T C, T C RMB-28.1981 M 31, 2021.

T[illegible] P[illegible] C[illegible] H[illegible] D[illegible] 31, 2020 [illegible] 2019 [illegible] PRC G[illegible] A[illegible] A[illegible] P[illegible]:

U[illegible]: RMB'000

	For the year ended December 31, 2020	F[illegible] D[illegible] 31, 2019
N[illegible]/([illegible]) [illegible]	**-1,474.53**	968.46
N[illegible]/([illegible]) [illegible]	**-1,615.88**	726.35

N[illegible]:

1. S[illegible] T[illegible] C[illegible] J[illegible] 14, 2021, [illegible] D[illegible] 31, 2020 [illegible] 2019 [illegible] P[illegible] C[illegible] H[illegible] T[illegible] C[illegible].

2. T[illegible] D[illegible] 31, 2019 [illegible] D[illegible] 31, 2020 [illegible] M[illegible] 31, 2021 [illegible].

U[illegible] I[illegible] T[illegible] C[illegible] C[illegible].

T[illegible] D[illegible] E[illegible] S[illegible] T[illegible] C[illegible] ([illegible]) [illegible] C[illegible] ([illegible] L[illegible] R[illegible]), [illegible] C[illegible].

REASONS FOR AND BENEFITS OF THE INVESTMENT

T[illegible] I[illegible] C[illegible] F[illegible] C[illegible] W[illegible] B[illegible] W[illegible] Y[illegible] G[illegible] H[illegible] C[illegible] 2016, [illegible] T[illegible] C[illegible] W[illegible] Y[illegible] G[illegible] H[illegible]. S[illegible] C[illegible] P[illegible] K[illegible] H[illegible] P[illegible] C[illegible] T[illegible] C[illegible] P[illegible] K[illegible] H[illegible].

T[illegible] D[illegible] I[illegible] C[illegible].

LISTING RULES IMPLICATIONS

A … I … 5% … 25% … C… 14 … L… R…, … I … C…, … C… 14 … L… R… .

DEFINITIONS

I … :

"B…"	… C…
"C…"	W… K… H… C…, L…, … PRC, … H… S… M… B… H… K… S… E… (S… C…: 2120)
"D…(…)"	…(…) … C…
"E… S…"	N… T… C…, … WANG C…, YANG D…, XIAO Y…, WANG L…, LIN M…, PAN L…, B… I…, L… Y… J… I…
"I… A…"	… A… 20, 2021 … 100% … T… C…
"L… R…"	… R… G… L… S… T… S… E… H… K… L…
"P… C… H…"	P… C… H… C… L… (平陽縣長庚醫院有限責任公司), … PRC … D… 13, 2005 … J… 15, 2021 … T… C…
"P… K… H…"	P… K… H… C… L… (平陽康寧醫院有限公司), … PRC … N… 2, 2015, … C…
"PRC"	… P… R… C…, … H… K… S… A… R…, … M… S… A… R… … PRC … T…
"RMB"	… PRC

T[illegible] C[illegible]	P[illegible] C[illegible] Y[illegible] H[illegible] C[illegible]., L[illegible]. (平陽長庚怡寧醫院有限公司), [illegible] PRC [illegible] J[illegible] 14, 2021
W[illegible] Y[illegible] H[illegible]	W[illegible] Y[illegible] G[illegible] H[illegible] C[illegible]., L[illegible]. (溫州怡寧老年醫院有限公司), [illegible] PRC [illegible] N[illegible] 2, 2015, [illegible] C[illegible], [illegible]

B[illegible] O[illegible] B[illegible]
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
C[illegible]

[illegible], PRC
A[illegible] 20, 2021

A[illegible], [illegible] C[illegible] D[illegible] M[illegible] GUAN W[illegible], M[illegible] WANG L[illegible] M[illegible] WANG H[illegible]; [illegible] C[illegible] D[illegible] M[illegible] YANG Y[illegible] M[illegible] QIN H[illegible]; [illegible] C[illegible] D[illegible] M[illegible] [illegible]HAO X[illegible], M[illegible] [illegible]HONG W[illegible] M[illegible] LIU N[illegible].