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康宁

Wenzhou Kangning Hospital Co., Ltd.

溫州康寧醫院股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2120)

**DISCLOSEABLE TRANSACTION – ACQUISITION OF EQUITY
INTEREST IN AND CREDITOR’S RIGHTS RELATING TO THE
TARGET COMPANY**

Company) 22, 2016 (Announcement).

(Board)

2, 2016, (Agreement)

資產經營有限公司, Vendor) * (溫州醫科大學

學) () 51% * (溫州醫科大

* (溫州國大投資有限公司, Target Company)

(Transaction).

* For identification purposes only

22, 2016,
Framework Agreement)
 * (溫州醫科大學精神醫學學院) (**Psychiatry School**)
 * (溫州國大信息科技有限公司, **Wenzhou Guoda**)
 51%
 (**Equity Interest**)
 (**Public Bidding**). 20,
 2016.

Creditor's Rights).

Figure 2, 2016

(i)

(ii)

(iii)

Figure 3, 2016

(i)

(ii)

* For identification purposes only

IMPLICATIONS UNDER THE LISTING RULES

14 25% 14 14	(Listing Rules)	5%
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GENERAL INFORMATION

Wenzhou Medical University

&

The Vendor

The Target Company

51% 49%

31, 2015 -10.6

31, 2014 2015

For the year ended
December 31

2014 2015
RMB RMB

()	(5,616,827.80)	(5,616,827.80)
()	(4,835,148.09)	(4,835,148.09)

The Group

The Board wishes to emphasize that the Further Agreement is subject to further negotiation between the relevant parties. Transactions underlying the Further Agreement, if materialized, may or may not constitute a notifiable transaction and/or connected transaction of the Company pursuant to the Listing Rules. Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company. Further announcement in respect of the Further Agreement will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
Chairman

12, 2016

As of the date of this announcement, the executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive Directors are Mr. YANG Yang and Ms. HE Xin; and the independent non-executive Directors are Mr. CHONG Yat Keung, Mr. HUANG Zhi and Mr. WONG Raymond Fook Lam.