

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Wenzhou Kangning Hospital Co., Ltd.

Stock code: 2120

Date submitted: 20 April 2020

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”).

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares (H Shares and Domestic Shares)

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 17 April 2020 (the last Next Day Disclosure Return published on 17 April 2020 pursuant to Rule 13.25A)	75,500,000 ordinary shares including 55,260,000 domestic shares and 20,240,000 H shares				
(Note 3)					
Share repurchased on 31 March 2020 but not yet cancelled	35,000 H shares	0.04636%			
Share repurchased on 1 April 2020 but not yet cancelled	41,300 H shares	0.0547%			
Share repurchased on 2 April 2020 but not yet cancelled	31,800 H shares	0.0421%			

Share repurchased on 3 April 2020 but not yet cancelled	65,900 H shares	0.0873%			
---	-----------------	---------	--	--	--

Share repurchase

8. *The closing balance date is the date of the last relevant event being disclosed.*
9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*
10. *“Identical” means in this context:*

*the securities are of the same nominal value with the same amount called up or paid up;
they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

II.

A. Purchase